

To be Completed by Planner, Faculty, or Others Who May Control Educational Content

Please disclose **all financial relationships** that you have had in the **past 24 months** with **ineligible companies** (any entity whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients). There is no minimum financial threshold. We ask that you disclose all financial relationships, regardless of the amount, or the potential relevance of each relationship to the education.

The **ACCME Standards for Integrity and Independence** require that we disqualify individuals who refuse to provide this information from involvement in the planning and implementation of accredited continuing education. Thank you for your diligence and assistance. If you have questions please contact us at cme@upstate.edu or visit accme.org/standards.

Name of individual:

Select your role:

- Planner (Examples: planning committee, staff involved in choosing topics, faculty, and/or content)
- Teacher, Instructor, Faculty, Speaker
- Author, Writer
- Reviewer
- Other, specify:

Enter Name of Ineligible Company

Examples: advertising, marketing, communications firms whose clients are ineligible companies; biomedical start-ups; compounding pharmacies; device manufacturers; diagnostic labs that sell proprietary products; growers, distributors, manufacturers or sellers of medical foods & dietary supplements, health-related wearables; pharmaceuticals or distributors; pharmacy benefit managers; reagent manufacturers or sellers.

Enter Nature of Financial Relationship

Examples: employee, researcher, consultant, advisor, speaker, independent contractor (including contracted research), royalties of patent beneficiary, executive role, and ownership interest. Individual stocks and stock options should be disclosed; diversified mutual funds do not need to be disclosed. Research funding from ineligible companies should be disclosed by the principal or named investigator even if that individual's institution receives the research grant and manages the funds.

Has the Relationship Ended?

If the financial relationship existed during the last 24 months, but has now ended, please check the box in this column. This will help education staff determine if any mitigation steps need to be taken.

Enter Name of Ineligible Company	Enter Nature of Financial Relationship	Has the Relationship Ended?
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

In the past 24 months, I have **not** had **any** financial relationships with any ineligible companies.

I attest that the above information is correct as of this date of submission. Enter date: